



About the Milton Logistics Hub

CN is proposing to build and operate a new intermodal hub in Milton, Ontario. The Project is proposed to be built on a portion of CN-owned land, north of Tremaine Road and east of Britannia Road, in southern Milton.

Why is the Project needed?

The proposed Project is needed to serve a growing demand for goods moved in containers in the Greater Toronto and Hamilton Area (GTHA) and to improve Canada's overall access to key domestic and international markets. Goods moved in containers include finished products such as common household goods, electronics, toys, automotive parts, cosmetics and health products, food products, lawn care equipment, and maintenance equipment.

The GTHA is Canada's largest population area, and the fastest growing region in the country. The population of the GTHA is expected to increase from 6.6 million to 10 million by 2041, and as population grows, so does the need for household goods coming into and going out of the region.

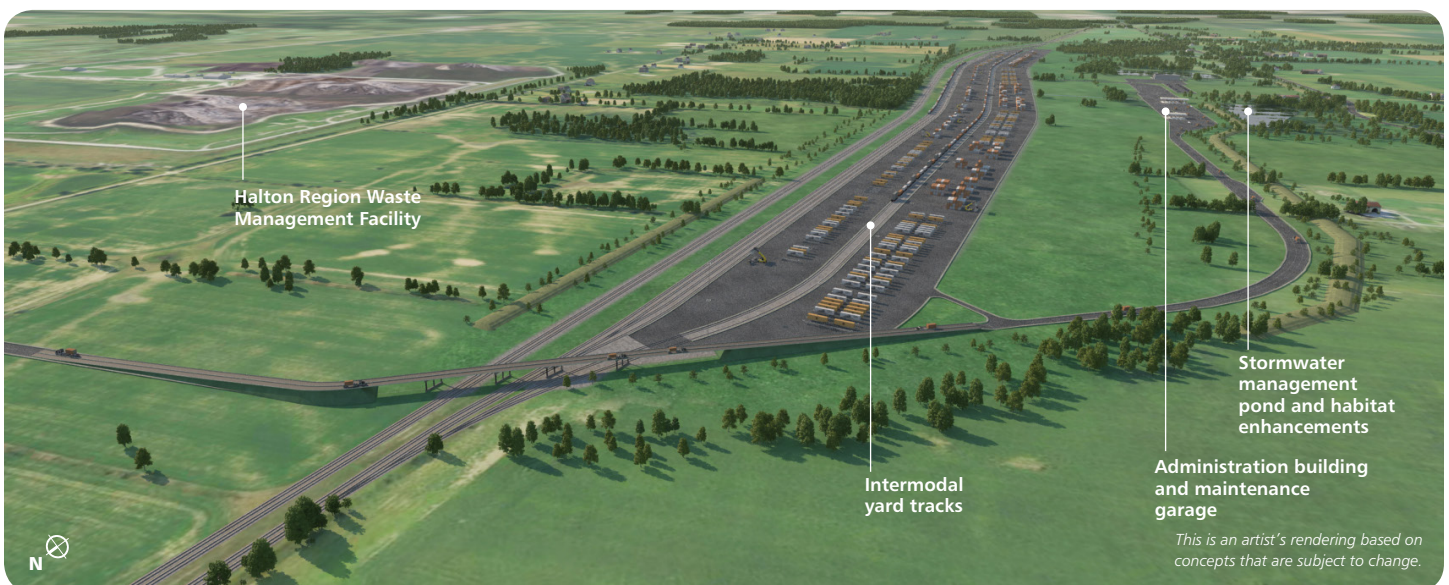
Since 2001, the Town of Milton and the Halton Region have experienced particularly high population growth, representing a 211% and 41% increase, respectively.

Intermodal facilities, such as CN's Brampton Intermodal Terminal (BIT) and the proposed Milton Logistics Hub, are where shipping containers are transferred between trains and trucks to efficiently move goods. Infrastructure of this type complements the strong base of warehouse and logistics employment in Milton, as identified in the Milton Employment Land Needs Assessment (November 2015).

Intermodal is safe, efficient, and environmentally responsible. In the absence of intermodal capacity, goods in containers would move by long-haul trucks, which generate four times more greenhouse gas emissions per container and increase congestion on regional highways.

The Milton Logistics Hub is needed to:

- Meet the growing demand for household goods across the GTHA
- Help local businesses in Milton and southern Ontario get their goods to and from critical markets
- Alleviate congestion on 400-series highways by removing long-haul trucks
- Support Canada's international supply chains, and federal trade and climate goals



Overview of the proposed terminal (Looking southeast towards Oakville)



The Project's major components include:

- An administrative building, maintenance garage, and areas for short-term container storage
- Realignment and extension of the existing mainline
- A 1.7-kilometre truck entrance road off Britannia Road with sufficient queuing capacity on CN property to keep waiting trucks off local roads
- An employee entrance off Tremaine Road
- An underpass at Lower Base Line to maintain traffic flow and facilitate east-west passage of emergency vehicles
- A minimum 5-metre-high berm/barrier constructed in strategic locations and planted with native Ontario vegetation to blend with the surrounding environment
- A stormwater management system

Why was Milton selected?

After a thorough analysis of alternatives, we found that the property in Milton was the site that met the main requirements of the Project:

- Land of sufficient size, grade, and configuration to safely and efficiently accommodate container trains moving into and out of the facility
- Close to 400-series highways for truck-haul routes
- Proximity to a growing population area with a growing transportation and logistics industry
- Located in an area with minimal intrusions on environmental features, such as woodlands and watercourses

A thorough environmental assessment process – Review Panel

The proposed Milton Logistics Hub is currently undergoing a comprehensive environmental assessment by an independent joint review panel, under the *Canadian Environmental Assessment Act, 2012*.

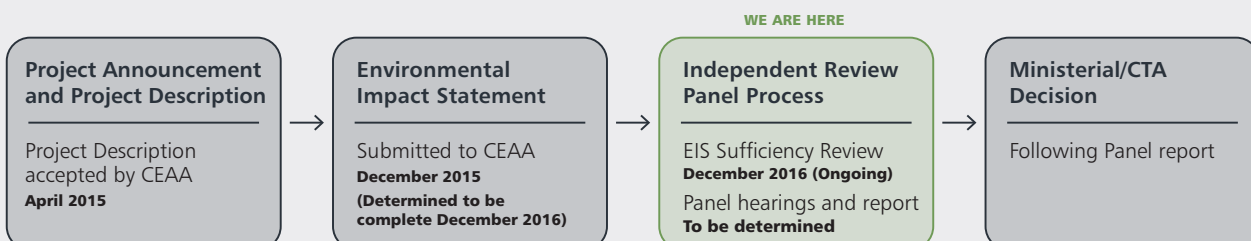
In December 2015, CN submitted an Environmental Impact Statement (EIS) for the proposed Project to the Canadian Environmental Assessment Agency (CEAA). The EIS provides comprehensive documentation of CN's extensive technical work to assess the Project's potential environmental and socio-economic effects. The conclusion of the EIS is that, with proposed mitigation measures, the Project is not likely to result in significant adverse effects, including cumulative effects.

The Project was referred to a review panel in July 2015. The three-person panel was appointed by the Minister of Environment and Climate Change and the Chair of the Canadian Transportation Agency (CTA) in December 2016. The review panel process includes multiple opportunities for public input led by the review panel. These public comment periods are in addition to upcoming consultation and engagement led by CN.

Further information is available at cnmilton.com, and the full EIS is available on the public registry at ceaa.gc.ca, Reference Number: 80100.

Stages of Environmental Assessment

For more information, visit ceaa.gc.ca, Reference Number: 80100



What are the benefits of the Project?

Strengthening our local, regional, and national economies



- The Milton Logistics Hub would improve Canada's overall access to key domestic and trans-border markets, as well as markets in the Pacific, Atlantic, and Gulf coast trade gateways
- The Project will not only deliver goods for local residents, it will also help local businesses to be more competitive in the global market, making Milton and the GTHA a more attractive place to invest and grow a business

Jobs and tax revenues for health care, education, and infrastructure



- Based on the most recent assessment, the Milton Logistics Hub is expected to create approximately 130 direct, on-site jobs and 1,000 direct and indirect jobs
- Over the next 20 years, it is estimated that the Project would generate up to \$230 million in municipal revenues to the Halton Region and the Town of Milton, which would help to provide public services such as health care, education, and infrastructure

- CN continues to work with Aboriginal groups to identify and take advantage of employment and contracting opportunities associated with the Project

Community partnerships



- We are proud to be partnering with Wilfrid Laurier University to support the Centre for Supply Chain Management, playing a role in educating and training people for well-paying jobs in the region's fast-growing community, and partnering on the annual World Class Supply Chain Summit in Milton
- We are also working on a co-op program to provide experience and summer jobs for students at our intermodal facilities, and recruiting Wilfrid Laurier graduates in Logistics for jobs

One intermodal train can transport the equivalent of 280 long-distance heavy trucks. CN's intermodal network removes approximately 2 million of these trucks from Canadian highways annually, 1 million of which would flow through the GTHA. This results in a 9,510-tonne reduction in greenhouse gas emissions every year.

Health and the environment



- We believe it is important that we not just mitigate potential effects of the Milton Logistics Hub—where possible, we want to help people lead healthier lives and help make the environment in the area even better
- To support these goals, we will:
 - » Work with local government and other community partners to explore the possibility of building a bike path connecting new and existing trails in the area, helping families lead healthy, active lives
 - » Enhance vegetation along Indian Creek and through Tributary A realignments to increase vegetation diversity, increase shade to the watercourses, provide bank stability, and improve water quality and fish habitat
 - » Offset habitat loss to Bobolink and Eastern Meadowlark by creating improved off-site habitat in partnership with a non-profit environmental organization
 - » Improve flood control along Tremaine Road through improved floodplain design
 - » Continue to support a University of Guelph Monarch butterfly habitat study area on CN property



We want to hear from you

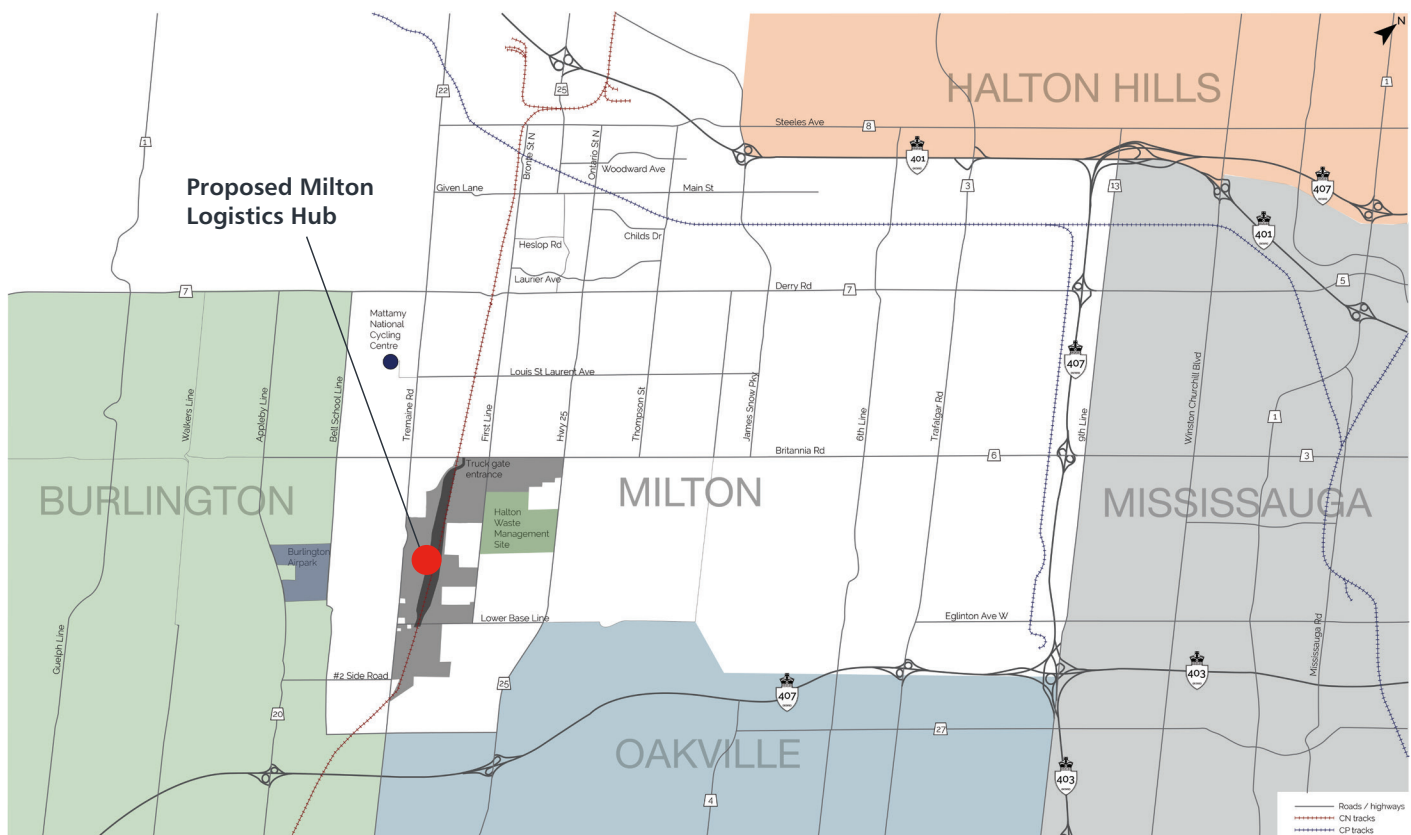
CN has been operating safely in Milton for 100 years and we want to make sure we continue to be good neighbours. We are committed to ongoing engagement with Aboriginal groups, local governments, and the community to continue to find ways to mitigate the potential effects of our proposed Project, including working to find pragmatic solutions and enhancing potential local benefits.

We have worked and are continuing to work hard to listen to the interests and concerns of local governments and the community, and will continue to consider that feedback.

Community consultation September – October 2017

In September and October 2017, CN will be consulting you about proposed mitigation measures to reduce the effects of the Milton Logistics Hub on communities and the environment, as well as potential community benefits that the Project could provide to Milton and the Halton Region.

In addition to opportunities to provide feedback online, meetings will be held in **Milton, Burlington, Oakville, and Halton Hills**. More information about the consultation process will be available in early September at cnmilton.com.



Proposed Milton Logistics Hub and surrounding communities

For more information

Visit us online: cnmilton.com
Email us: milton@cn.ca
Call us: 1.800.216.9466

Visit our Information Centre:
61 James Snow Parkway, Suite 202
Milton, ON L9E 0H1

Hours: Tuesday – Friday: 12:00 p.m. – 4:00 p.m.
Saturday: 10:00 a.m. – 2:00 p.m.

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Project Updates
at cnmilton.com